

Blue Bird Mining & Milling Company

MAIN OFFICE

724 COLORADO BUILDING

Denver, Colorado

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(Signed) Colorado Commissioner
of Mines

JOHN T. JOYCE
STATE CAPITAL, DENVER
COMMISSIONER OF MINES

State of Colorado
BUREAU OF MINES
Denver, March 23, 1936

STATE MINE INSPECTORS
GEORGE BECKER, DENVER
HERRICK HILLMAN, COLORADO SPRINGS
R. J. MURRAY, SALIDA
J. F. CLOUGHEN, MONTROSE

Blue Bird Mining & Milling Co.
724 Colorado Building
Denver, Colorado.

In reference to your undertaking to reopen and operate the Henrietta Group of mines near Gladstone, about 8 or 9 miles from Silverton, permit me to say in reference to your inquiries regarding this property, that I know of its location, having been over the ground several times, and a short distance, having been the tunnels, in which I saw a good sized and well defined vein of very good copper ore, which evidently carries the usual gold and silver values in that section. I also understand that in your group you embrace along with the Henrietta the Joe and John in Silverton, and was operated quite successfully during my residence very good mine.

I have read the report of E. W. Walter on the properties mentioned, which would be sufficient for me to regard it as a splendid opportunity for the reason that I have known Mr. Walter for the past 30 years and know of his ability as a mining engineer of vast experience, especially in the San Juan district. He was employed for many years as one of the leading experts for the American Smelting and Refining Company. He is a man of high standing among his fellow beings and in mining circles, and I know of no one whose reports and judgment as to the merits of mining properties in which I would place greater credence. His report seems to bear out the reports of other engineers on this property, and leads me to believe that you are presenting a property to investors that is worthy of very careful, mature, and may I add, favorable consideration.

Very respectfully yours,

John Joyce

JOHN JOYCE
COLORADO
COMMISSIONER
of MINES

Says

April 10, 1936

Dear Friend:

Seldom is a real, honest, meritorious mining investment opportunity presented to the every-day public. In my opinion, few opportunities of late equal the offering of this company. I say this with full knowledge of its meaning.

The Blue Bird Mining and Milling Company has vast holdings, located in several of the major mining districts of Colorado. Unlike many companies, WE OWN ALL OF OUR PROPERTIES OUTRIGHT, and all titles to patented holdings are clear with the exception of recent taxes.

The property I want especially to call your attention to at this time, is the Henrietta group of mines, located in the famous San Juan district of Western Colorado. This property consists of some fifteen claims, has about 6,000 feet of underground developments, and some 300,000 tons of ore blocked out -- opened on three sides and available for mining, according to engineers reports in our files. The principal values in this ore are Gold, Silver and Copper. The mine contains both milling grade and smelting ore.

(over)

I am a fairly newcomer to this company as its president. I am a business man, an Attorney-At-Law by profession. When offered the presidency of this company, which entailed a certain financial obligation on my part, I made a thorough examination of the company and became satisfied that the corporate set-up was clean, and that an investor would have a good, honest run for his money, since I, too, was to become a stockholder. Next, I investigated the MERITS of the various holdings, to ascertain if the properties were capable of producing ore in quantities, and of sufficient values to make the enterprise a really profitable one. For this information I looked to the United States Department of Interior, the Colorado Bureau of Mines and numerous reports by mining engineers of unquestionable ability and standing.

Reproduced on page one of this letter, is a facsimile copy of a letter from John T. Joyce, Colorado Commissioner of Mines. Read this letter again, carefully. In the second paragraph Mr. Joyce speaks of a report on the Henrietta Mine by Mr. E. W. Walter, a mining engineer of exceptional ability. Enclosed are excerpts from a report by Mr. Walters. The report and the letter speak for themselves.

The result of the personal investigation I made, was that I was, and I AM THOROUGHLY CONVINCED OF THE EXCEPTIONAL MERIT OF OUR HOLDINGS, THE CLEAN AND CLEAR CUT ISSUES OF THE COMPANY, AND THE EXTREMELY HIGH PROFIT POSSIBILITIES THEY OFFER.

Consider again the Henrietta Mine in particular. Although stockholders will participate in the operation of all properties as they go into production, yet it is the Henrietta to which we wish to focus our attention for the time being. This mine is strategically located in the center of a rich mining district. Power lines cross the property. The mine, today, has tremendous deposits of ore. The main reasons why it has not been operated heretofore, on a continuous basis, has been the lack of local milling facilities and adequate financing.

THE MILLING PROBLEM SEEMS TO BE OVERCOME NOW BY THE CLOSE LOCATION OF A CUSTOM MILL -- The Shanandoah-Dives Mill, located near our property is now doing Custom Milling, and the management has tentatively agreed to handle our ore.

At the present time an offering of \$30,000 or less of our common stock at 5¢ per share is being made for the primary purpose of putting the Henrietta property in operation. It is my opinion that this spring and summer is the logical time for us to push operations, and prepare to take our place among the other producers of millions, who literally surround us. And speaking of neighboring mines, reminds me of the Camp Bird Mine, located but five miles from us.

You may have read in the Saturday Evening Post the series recently published, entitled "Father Struck It Rich". This story dealt with the same famous "Camp Bird" mine. Tom Walsh, while prospecting in the San Juan district came across an old deserted mine. He took samples. These samples showed excellent values, and this old, discarded mine became the famous "Camp Bird". Tom Walsh took over \$2,000,000 from his mine, sold it for \$5,000,000 and the new owners have since taken out some \$25,000,000 in values, according to recent news despatches. This story shows that the age or condition of a mine is no criterion of its value, and it is a wonderful example of the romance of mining. From an abandoned mine to a multi-million dollar producer --- consider the wealth, happiness and security for those who participated in this great and good mine.

In closing this letter I want to invite you to join me in this company's activities. I would like to have you as an associate stockholder. I want to stress to you the honesty of this endeavor, and the brilliant future this company seems to hold. In the years to come, I firmly believe you will thank me for presenting this opportunity to you. I want you to understand that I joined this company, in order to make money from my investment -- DIVIDENDS -- and I ask you to associate with me on the same basis. I am doing everything, and going to do everything within my power to make this company a splendid success, that it may take its rightful place among the large dividend payers of the mining world. If you, like me, want to get ahead -- then join with me, and together we can face the future with the knowledge that each of us has placed himself in position, taken the definite step that should mean financial betterment. Take that step now -- today. Send me your order by return mail for as much as you can afford, using the enclosed subscription blank.

Yours very truly,

BLUE BIRD MINING & MILLING CO.

By

A. F. Dalbridge
President

AFB/D
Encl.

P. S. You have previously been sent an eight page folder, giving particulars about our various holdings. Refer to it in connection with this letter, or if it is not available, send for another copy, or any other information you may desire.