

(Copy to Mr. Mark)

Mr. O. G. Taylor, Pres.
First State Bank
Hotchkiss, Colorado

Durango, Colorado

Dear Mr. Taylor:--

September 12, 1935

You are invited to carefully read the enclosed Prospectus of the Monitor Gold Mining Company issued in compliance with the New Federal Securities Act.

You will note that our capitalization is \$1,500,000 all common stock full paid and non-assessable. The present offering of 750,000 shares is at its par value of \$1.00 per share. But, the Corporation is not required to sell and issue all of the shares authorized by its charter. Only those shares actually issued and outstanding participate in any assets or profits.

Our properties consist of four large groups consolidated into one major group consisting of 53 claims and over 1,000 acres.

These properties including the famous Golden Fleece, Ilma-Hiawasse, and General Sherman mines have produced in the vicinity of \$3,000,000 during the period from 1890 to 1903.

This production was almost wholly from high-grade shipping ore, as the large bodies of lower grade ore could not be mined and treated at a profit until the flotation process was recently perfected.

The "Golden San Juan" Region of Southwestern Colorado, in which the company's properties are located "Has a past production of more than \$350,000,000 up to 1923, and is noted as being one of the few really great proven mining regions in this country."

The company has purchased an up-to-date Flotation mill of 150 tons daily capacity for treating the lower grade milling ores on the property and shipping the concentrates thereof to the smelter.

It is the intention of the company to sell sufficient of its capital stock to erect the modern flotation mill it recently purchased, to provide other necessary mining equipment, development and operating capital, to enable it to recover the values from its large ore reserves.

With efficient management and financial backing these mines should exceed their former records as being among the leading pay mines of Colorado. Certainly there can be no doubt that Monitor Gold Mining Company is a stock of sufficient merit to warrant investigation by any careful mining investor.

If there is any further information you should require we shall be pleased to mail same to you upon receipt of your request. Trusting we may have the pleasure of numbering you among our stockholders.

Yours very truly,

MONITOR GOLD MINING COMPANY

R. J. Booth, Secy-Treas.

Good Luck Group consists of
 three claims, each 600 x 1500 feet
 Lake Mining district Hinsdale county
 Colorado

Not patented but in conflict with
 Hut and Vandalia (patented) Good
 Luck ~~get~~ gets ground in conflict

Price \$2,000 for $\frac{3}{4}$ - ^{for \$24,000 for $\frac{7}{8}$ th} if all is bought

then at same ratio = \$28,000
 Distance fr RR 3 miles - on good auto road
 Values in sil & lead principally

with some golds
 working consists of tunnel, short crosscut to vein
 drift on vein - 140 ft in all
 4 tons gave \$121 ⁸⁰ net with silver
 at $7\frac{3}{8}$

other assays

0.10 oz gold;	58.7 oz silver.	
0.08 "	9.6 "	28.6% lead
0.74 "	34.6 "	2.6% "
0.74 "	86.7 "	
0.03 "	10.6 "	

ore in breast now 4" to 18" wide
 Terms \$1000.00 cash ~~\$300~~ \$5000 every 6 mos
 thereafter until paid in full